



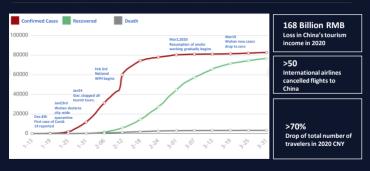
CHINA: LEADING THE GLOBAL TRAVEL REBOUND







WHAT WE HAVE GONE THROUGH TO COMBAT COVID-19



Source: National Health Commission of People's Republic of China

Source: China Tourism Academy Dentsu Aegis Report

DURING THE NATIONAL LOCKDOWN, STAYHOME BRINGS MEDIA AND CONSUMPTION CHANGES







Shopping Behavior

145%

Search activity around immunity-enhancing products during the CNY period, versus 2019.1

120M - 150M

Daily average users for the mobile game Glory of Kings during CNY

321%

Sales revenue increase for online grocer Fresh Daily in the seven days of CNY.1

271%

Increase in search activity for yoga during the Chinese New Year period, versus 2019.

40.7% - 55.3%

Rise in percentage of OTT viewers watching six or more hours a day, comparing the pre-CNY period and the CNY period.1

-57%

Search activity around skin care during the CNY period, versus 2019.1

Source: Publicis Media Coronavirus report update

THESE CHANGES HAVE SIGNIFICANTLY REFLECT IN TENCENT ECOSYSTEM

O Health Concerns







Shopping behavior







Tencent News APP



WeChat



+30% DAU +30% consumption time



+15% -+ 20% Traffic increase in Moments +147% orders of Vegetables in mini Program during CNY 7 days



70% search for covid-19 news

Top3 categories Entertainment, Movies. TV series



80-100%
Traffic increase in
Mini-program usage

3 Million
Online sales in La Chapelle
mini program

Source: Tencent Data

EVEN NIKE BRIGNS E-SPORTS ON LIVE

NIKE LIVE-STREAMING IN MINI PROGRAM



OFFICIAL ACCOUNT BANNER

LIVE STREAMING REGISTER PAGE LIVE-STREAMING



ON FEB12, MORE THAN 62000 VIEWERS WATCHED

KEY OBSERVATION: BOOMING IN MINI-PROGRAM

NEWS

E-COMMERCE

CLOUD GYM







CLOUD TRAVEL, DUE TO HEAVY MOBILE CONSUMPTION, CHINESE TOURISTS CAN "CLOUD TRAVEL" AND ENIOY VIRTUAL EXPERIENCE



On Mar 9th, Chengdu Research Base of Giant Panda Breeding live streaming attracts 220 thousand viewers to watch the show.







Pingduoduo Live streaming collaborated with 6 national museums in China and the MET and launched a "cloud travel and souvenirs sales promotion".



TRAVELLERS CAN ALSO PRE-BOOK FUTURE TRIPS THROUGH OTA MINI PROGRAM

Pre-sale is also an active recovery model for the travel industry.

Ctrip launched "V plan" in March, 2020, and released the "schedule your future trips" program, offering discounts on 10,000+hotels, 100+airline routes, and tickets for 300+ tourist attractions.

Consumers can enjoy 40%-80% discount to buy these products guarantee for full refund.

On the grand launch day, Ctrip achieved 17K orders, more than 20 Million GMV.



Ctrip Chairman of Boards- James Liang Mini-program live-streaming 610K Viewers / 1.6 M Engagement

BRANDS AND TOURISM BOARDS ADAPTING TONES AND CONTENT TO RESPOND WITH LOVE, LEVERAGE SOCIAL INFLUENCE







BRANDS DONATED AND ADAPTED CONTENT COMMUNICATIONS

LEVERAGE TENCENT ECOSYSTEM TO DELIVER CSR.

APAPTED CREATIVE AND FORMAT TO HELP BRANDS TO DELIVER LOVE AND SUPPORT







Support China Wording

THANKS FOR REGIONAL EFFORTS TO DELIVER YOUR LOVE AND EXPERIENCE TO CHINESE AND THE WORLD

DUBAI TOURISM 迪拜旅游局 360 EXPERIENCE TO TOUR AROUND DUBAI BURJ KHALIFA LIGHTS UP IN SUPPORT FOR WUHAN ABU DHABI WELCOME VIDEO









CHINESE ECONOMY MOVES INTO RECOVERY MODE

2020 JAN - MAR ECONOMIC PARAMETERS OVERVIEW

+3%
YOY increase in
online retail sales

85.6% of large and medium size manufactures back

+5.3% YOY increase in consumer price index(CPI)

"3.8"Shopping Festival, more than 20,000SKU achieved 100% increase in sales.

-24.5% YOY decline in fixed assets investment

20.5% YOY decline in offline retail

service sector index

Source: China National Bureau of Statistics Time period: Mar16th 2020 Publicis Media Coronavirus report update

POST COVID-19, RECOVERY TRIP FAVORS NATURAL SIGHTSEEING AND SELF DRIVE TRIPS



Source: Dragon Trail Chinese travelers travel willingness after covid-19 report https://dragontrail.com.cn/resources/blog/coronavirus-recovery-chinese-traveler-sentiment-march-2020

TAKE - AWAY FOR TODAY'S SESSION

CLOUD/ MINI-PROGRAM TO DELIVER VIRTUAL EXPERIENCE

PRE- SALE IS A TATICS TO SECURE TRAVELERS

CSR TO RESONATE WITH CHINESE

NATURAL SIGHTSEEING/SAFETY IS A PINPOINT

AON/MINI-CAMPAIGN TO RESTART RECOVERY

WHAT TENCENT CAN SUPPORT – VOOV MEETING, COMING SOON IN UAE

Tencent's video conferencing solution VooV Meeting aims to provide a highdefinition, ultra-smooth, convenient and secure multi-person cloud conferencing solution globally, up to 300 participants simultaneously.

It allow FREE access to support you to work from home. Now available in more than 140 countries.

Launched only 1 month, achieves 10 mi DAU.

GLOBAL PARTNERSHIP WITH TENCENT

Tencent 腾讯 UN75 III

The United Nations and Tencent announce a global partnership to hold thousands of conversations online for the UN's 75th anniversary.



THANK YOU FOR LISTENING Q&A

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